

## The Local Government Pension Scheme (LGPS)

### Your Annual Deferred Benefit Statement 2020

showing the value of the benefits you have in the Pension Fund as at 6 April 2020

#### Your Personal Information for this Membership

<b>Name</b>	AB Sample	<b>Job ID Number</b>	12345678
<b>Employer</b>	Sample Council	<b>Date of Leaving</b>	31 March 2019

#### Your Deferred Benefits

<b>Your Standard Benefits at your date of leaving, 31 March 2020</b>			
Annual Pension	£1000.00	Tax Free Lump Sum	£2500.00

<b>Your Standard Benefits value on 6 April 2020 - benefits increased by 1.7% on this date</b>			
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Annual Pension	£1017.00	Tax Free Lump Sum	£2542.00
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<b>The first date your benefits would be paid unreduced, is 15 May 2032 (under current Scheme rules)</b>			
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It is very important that you receive and read your Statement each year to help you plan for your retirement.

This Statement is a general guide and you should not make any decisions based only on the details contained within it.

#### Benefit Choices at Retirement

You will have choices about increasing your lump sum when you retire by swapping some pension. \*The figures estimated below cannot take into account all possible personal circumstances.

<b>*Estimated Values - Choices at 6 April 2020</b>	
*Maximum lump sum from swapping some pension	£4000.00
If you take the maximum lump sum your estimated minimum* annual pension is	£800.00

If you move house, you must tell us so we are able to pay your benefits when they are due.

#### Your Death Benefits

Current Value of Death Grant Lump Sum	£5085.00
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If you die while you have deferred benefits in the Scheme a death grant may be payable.

#### Death Grant Nomination

Death Grant Nomination Form held	Yes
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#### Survivor's Pension

Based on the information we hold, your estimated Survivor's Pension at 6 April 2020 was	£500.00
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If you have other periods of membership in this Fund, you will receive a Statement for each one. If you had an in-house Additional Voluntary Contribution (AVC) arrangement you will also receive a separate Statement for this.

**Please visit our website at [www.twpf.info/deferredupdate](http://www.twpf.info/deferredupdate) for more information about:**

- your deferred benefits, including when you can apply to access them
- your benefit choices at retirement
- transferring your benefits
- what you need to do if you rejoin the LGPS in England or Wales and
- death grants and survivor benefits.